



Statistical Compendium

DECEMBER

2023

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SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

MISSION

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

VISION

To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovation, technology, business competitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

VALUES

- Shared value
- Innovation
- Equity
- Sustainability
- Resilience
- Inclusion
- Results-orientation

GUIDING OBJECTIVES

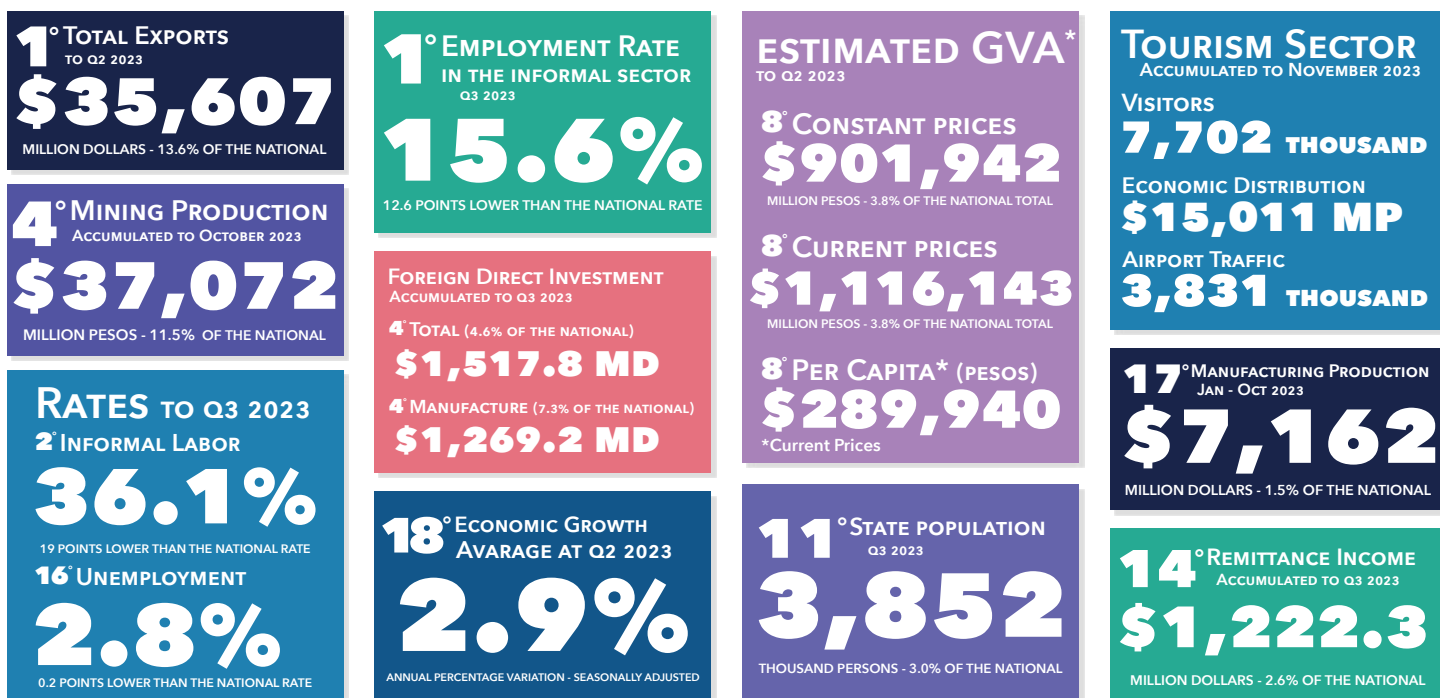
SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:



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MAIN INDICATORS



Source: CIES, update to November 2023.
*Gross Value Added (GVA)

STATE EMPLOYMENT

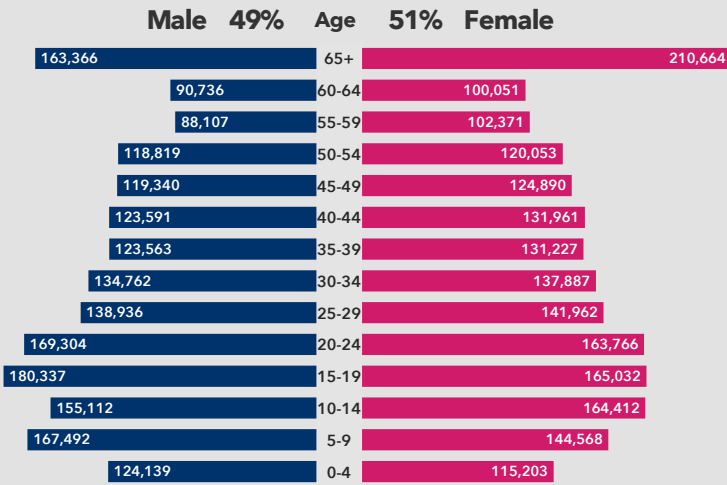
	Total	Net Generated		
		During the month	In the year	In the administration
NOVEMBER 2023	7°	26°	11°	Not applying
EMPLOYMENT BY ACTIVITY	993,266	-297	30,361	60,039
Manufacturing	503,759	-1,847	1,750	15,367
Services	190,121	-25	8,171	16,605
Mining	10,754	-67	-582	-882
Water and Electricity	5,149	-21	161	333
Comms & Transportation	49,625	399	3,122	4,866
Agribusiness	19,818	83	638	-1,036
Trade	161,405	1,462	11,193	15,296
Construction	52,635	-281	5,908	9,490
EMPLOYMENT BY REGION				
Juarez	512,045	-890	8,790	27,805
Chihuahua	305,792	940	15,838	30,706
Delicias	65,127	164	1,118	-194
Cuauhtemoc	59,916	173	4,067	2,357
Parral	27,892	-376	130	128
Nuevo Casas Grandes	22,494	-308	418	-763

 National Place

Source: CIES based on Mexican Social Security Institute (IMSS) data.

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

STATE POPULATION PYRAMID Q3 2023



As of Q3 2023, Chihuahua State had a population of **3,851,651** inhabitants.

SOURCE: CIES BASED ON INEGI, ENOE DATA.
Note: The data may not match as the non-specific population is not included in the pyramid.

GENERAL VIEW

32 years
Average age

There are **51 women**
for every 49 men

11°
Place nationally
in terms of
population
size

REGIONALIZATION

NVO. CASAS GRANDES

- 005 Ascension
- 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 035 Janos
- 050 Nuevo Casas Grandes

CUAUHTEMOC

- 006 Bahiniva
- 009 Bocoyna
- 012 Carichi
- 017 Cuauhtemoc
- 018 Cusiuhiriachi
- 020 Chinipas
- 025 Gomez Farias
- 030 Guazapares
- 031 Guerrero
- 040 Madera
- 041 Maguarichi
- 043 Matachi
- 047 Moris
- 048 Namiquipa
- 051 Ocampo
- 054 Riva Palacio
- 063 Temosachi
- 065 Urique
- 066 Uruachi

JUAREZ

- 001 Ahumada
- 028 Guadalupe
- 037 Juarez
- 053 Praxedis G. Guerrero

PARRAL

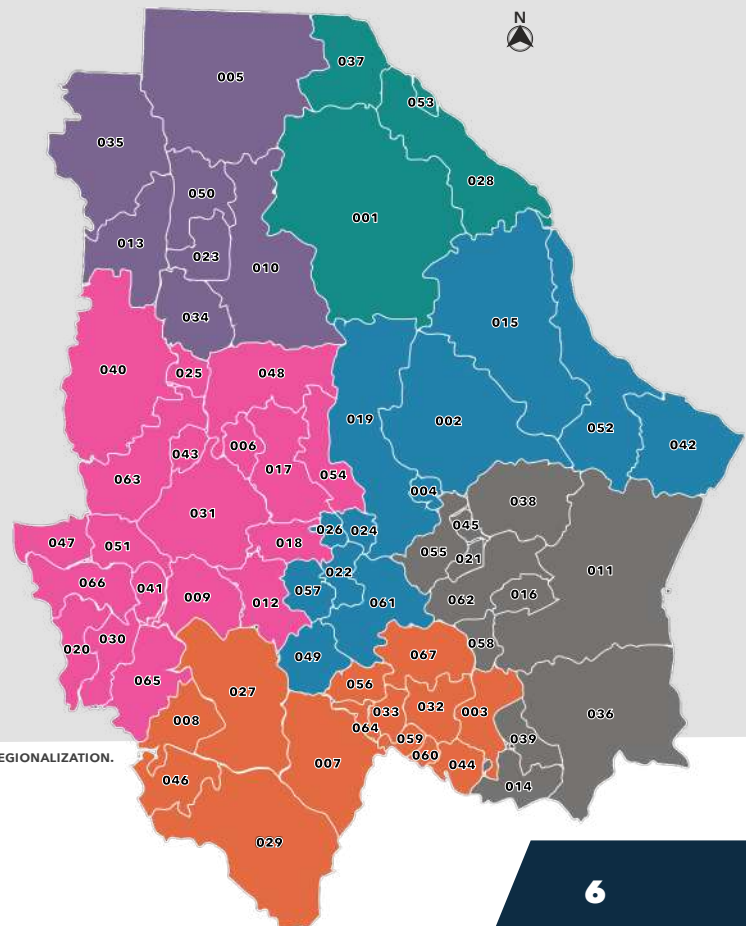
- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo
- 032 Hidalgo del Parral
- 033 Huejotitan
- 044 Matamoros
- 046 Morelos
- 056 Rosario
- 059 San Francisco del Oro
- 060 Santa Barbara
- 064 El Tule
- 067 Valle de Zaragoza

CHIHUAHUA

- 002 Aldama
- 004 Aquiles Serdan
- 015 Coyame del Sotol
- 019 Chihuahua
- 022 Dr. Belisario Dominguez
- 024 Santa Isabel
- 026 Gran Morelos
- 042 Manuel Benavides
- 049 Nonoava
- 052 Ojinaga
- 057 San Francisco de Borja
- 061 Satevo

DELICIAS

- 011 Camargo
- 014 Coronado
- 016 La Cruz
- 021 Delicias
- 036 Jimenez
- 038 Julimes
- 039 Lopez
- 045 Meoqui
- 055 Rosales
- 058 San Francisco de Conchos
- 062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

FORMAL EMPLOYMENT

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

993,266

TOTAL EMPLOYMENT
NOVEMBER 2023

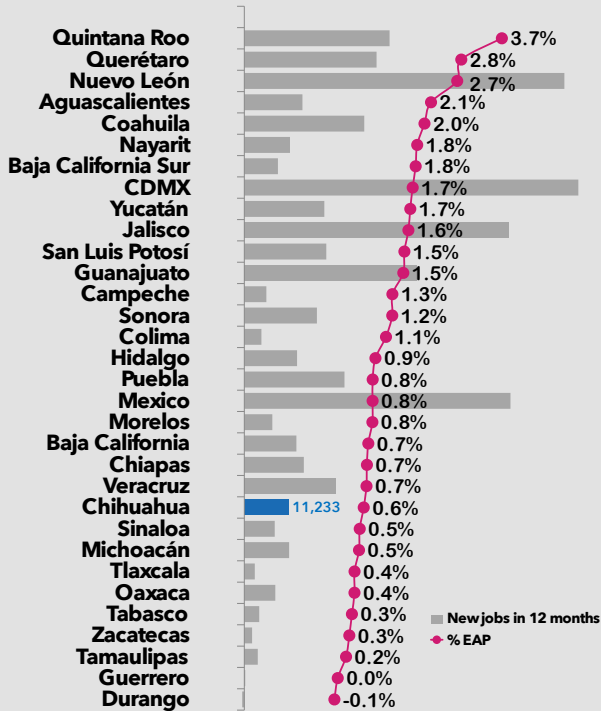
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MONTHLY EMPLOYMENT
GENERATED IN NOV 2023

30,361

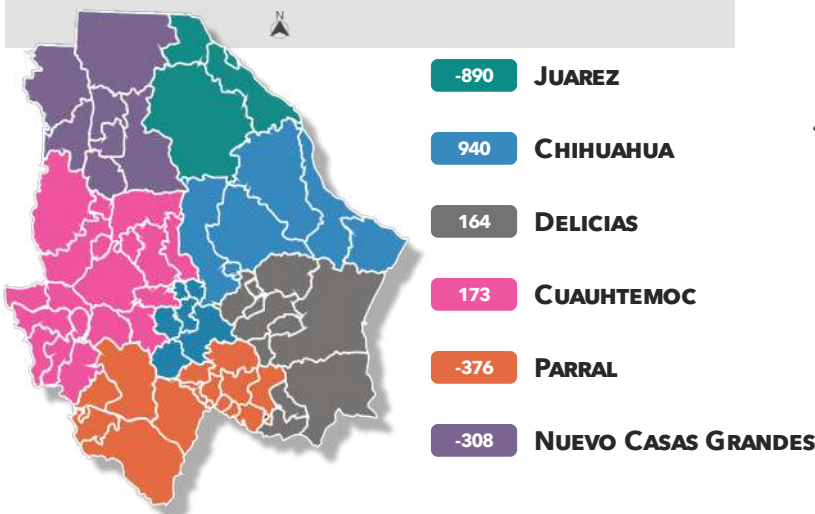
EMPLOYMENT GENERATED
JAN - NOV 2023

GENERATED IN THE LAST 12 MONTHS BY STATE PROPORTIONALLY TO THE EAP*



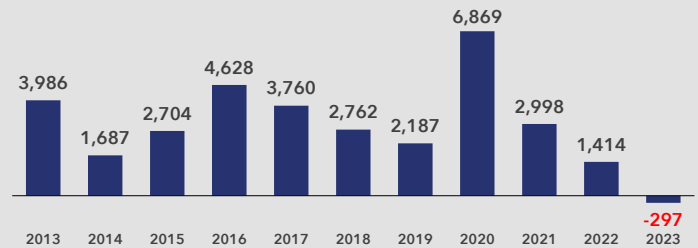
In the period from November 2022 to the same period of 2023, there is a growth of **11,233** jobs, being the state with the twenty second place in jobs created as a proportion of the EAP.

PER REGION (NOVEMBER 2023)



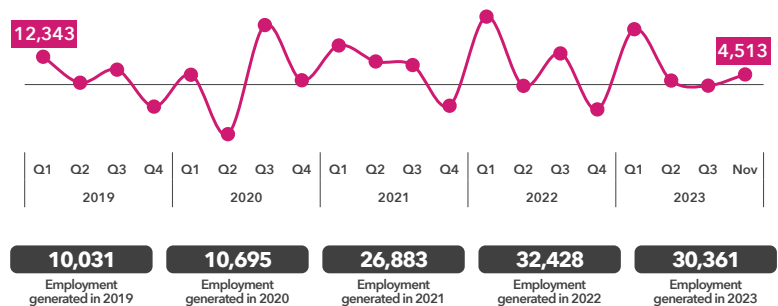
EMPLOYMENT GENERATED PER MONTH

ANNUAL COMPARISON NOVEMBER OF EACH YEAR

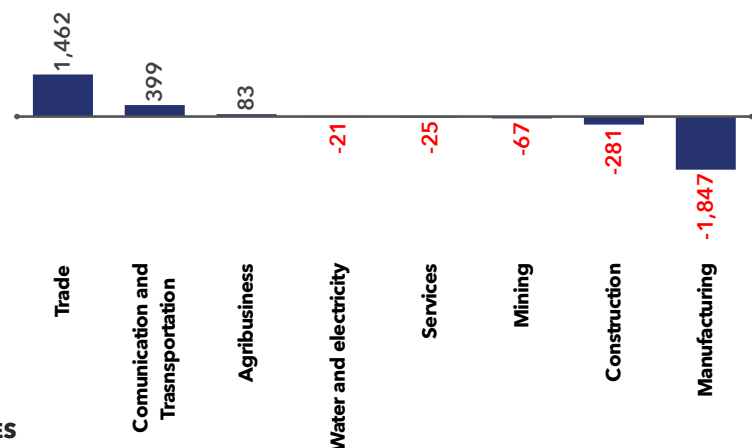


Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

QUARTERLY COMPARISON Q1 2019 - NOVEMBER 2023



PER SECTOR (NOVEMBER 2023)



SALARY BY SECTOR NOV 2023 (PESOS PER DAY)

GENERAL

\$544.62

AGRIBUSINESS

\$314.64

TRADE

\$481.05

COMMUNICATION
AND TRANSPORTATION

\$558.47

CONSTRUCTION

\$404.39

WATER
AND ELECTRICITY

\$1,199.56

MINING

\$912.41

SERVICES

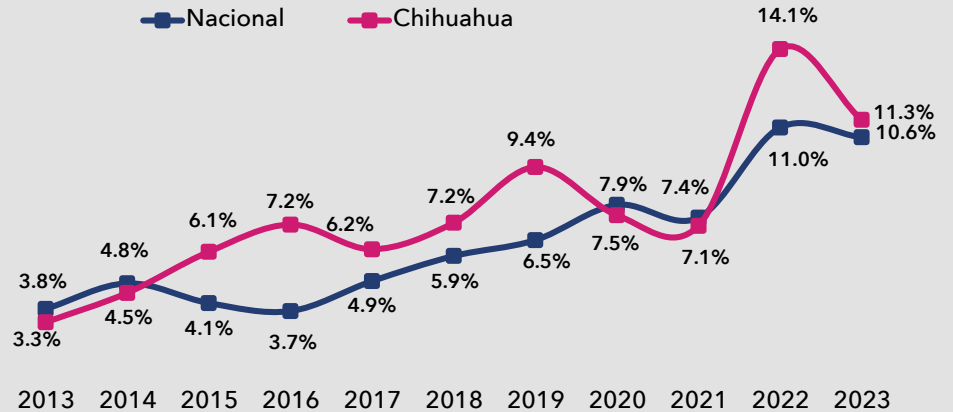
\$508.26

MANUFACTURING

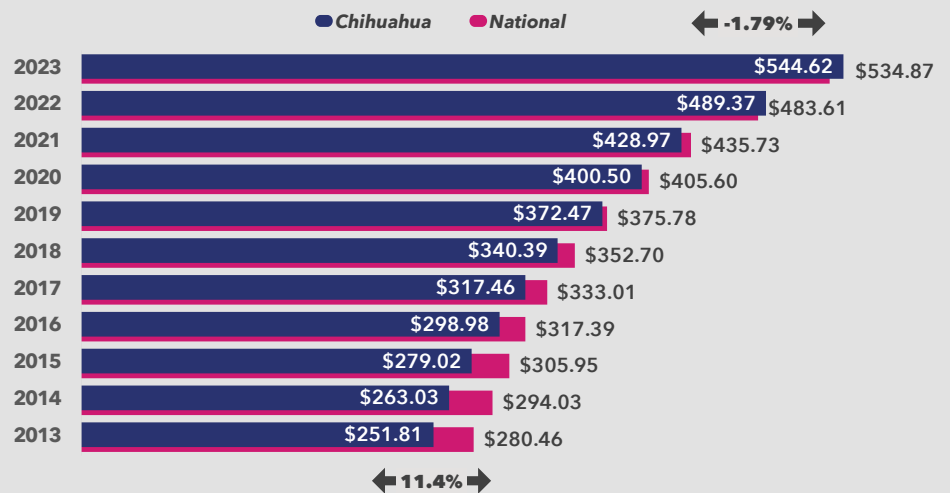
\$586.08

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

ANNUAL SALARY GROWTH ANNUAL RATE AS OF NOVEMBER



COMPARISON WITH THE NATIONAL AVERAGE TO NOVEMBER OF EACH YEAR (PESOS PER DAY)



SALARY BY REGION - NOV 2023 (PESOS PER DAY)

\$544.62
STATE
AVERAGE

\$599.67
JUÁREZ

\$522.49
CHIHUAHUA

\$450.01
CUAUHTÉMOC

\$448.41
PARRAL

\$398.19
Nvo. CASAS
GRANDES

\$389.17
DELICIAS

Source: CIES based on IMSS data.

*For comparative purposes, it refers to the salary range in terms of the number of times the minimum wage in Mexico City.

EMPLOYMENT AND OCCUPATION

"Occupation" refers to the tasks or activities performed by the employed population in their work.

ECONOMICALLY ACTIVE POPULATION (EAP)

Q3 2023

1,864,066

TOTAL EAP - 100%

1,811,593

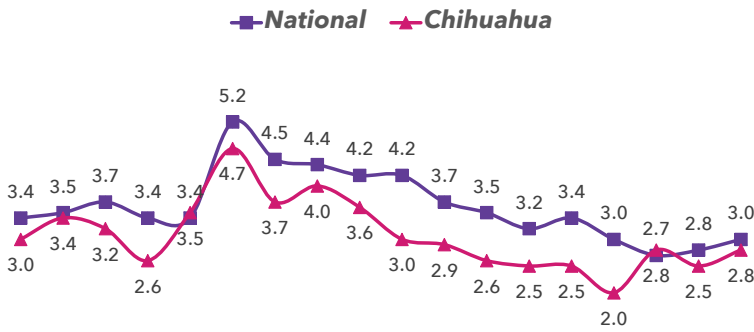
EMPLOYED
POPULATION - 97.2%

52,473

UNEMPLOYED
POPULATION - 2.8%

UNEMPLOYMENT RATE

Q1 2019 TO Q3 2023



Year	Quarter	National (%)	Chihuahua (%)
2019	Q1	3.4	3.0
2019	Q2	3.5	3.4
2019	Q3	3.7	3.2
2019	Q4	3.4	2.6
2020	Q1	3.4	3.5
2020	Q3	5.2	4.7
2020	Q4	4.5	3.7
2021	Q1	4.4	4.0
2021	Q2	4.2	3.6
2021	Q3	4.2	3.0
2021	Q4	3.7	2.9
2022	Q1	3.5	2.6
2022	Q2	3.2	2.5
2022	Q3	3.4	2.5
2022	Q4	3.0	2.0
2023	Q1	2.7	2.8
2023	Q2	2.8	2.5
2023	Q3	3.0	2.8

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

EMPLOYMENT AND OCCUPATION RATE

Q3 2023



UNDEREMPLOYMENT RATE

4.7%

3.3 points lower than the national rate, which is 8.0.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

36.1%

19 points lower than the national rate, which is 55.1.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

15.6%

12.6 points lower than the national rate, which is 28.2.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES

Q3 2023



State	UNEMPLOYMENT RATE	EMPLOYED POPULATION IN THE SECONDARY SECTOR IN RELATION TO THE EAP*
Baja California	2.4%	31.4%
Sonora	2.9%	29.4%
Chihuahua	2.8%	36.9%
Coahuila	3.9%	40.0%
Nuevo León	3.2%	32.8%
Tamaulipas	3.3%	30.3%

The state presents an unemployment rate of **2.8%** at the Q3 2023.

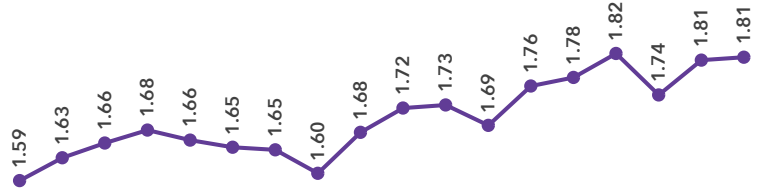
EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

CHIHUAHUA STATE EMPLOYMENT

Q1 2019 TO Q3 2023

FIGURES IN MILLIONS OF PEOPLE

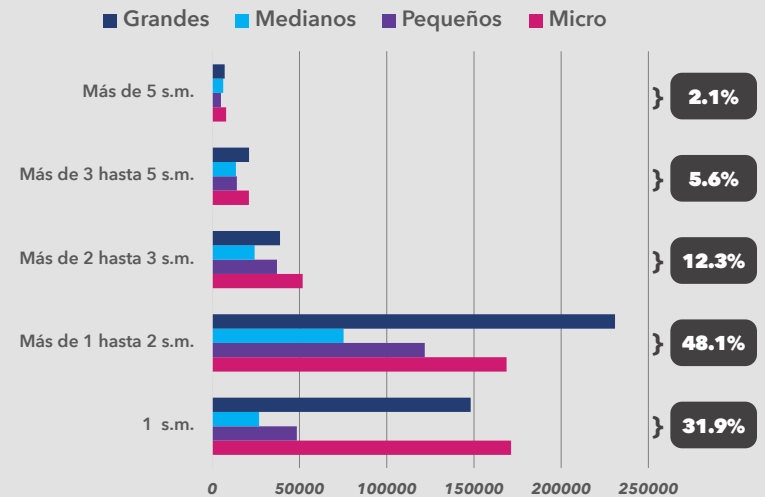


Year	Q1	Q2	Q3	Q4
2019				
2020				
2021				
2022				
2023				

During the third quarter of 2023, the **Economically Active Population (EAP)** stood at **1.86 million people**, which represented 63% of the population aged 15 years and over. In the same period, a total of **1.81 million people** were employed in the formal and informal sectors.

SALARY OF POPULATION EMPLOYED BY COMPANY SIZE

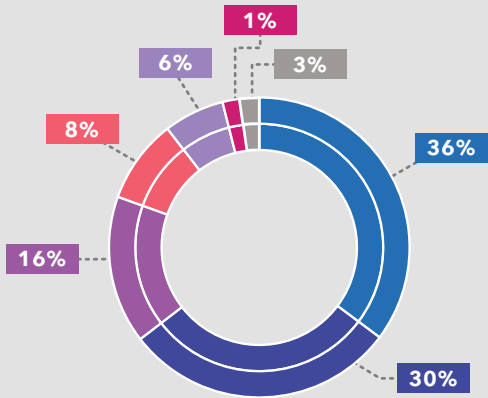
IN THE STATE OF CHIHUAHUA TO Q3 2023



92.3% of the total employees earn from 1 to 3 M.S.*
From **\$207.44** to **\$622.32** pesos per day.
On the Northern Border from **\$312.41** to **\$937.23** pesos per day

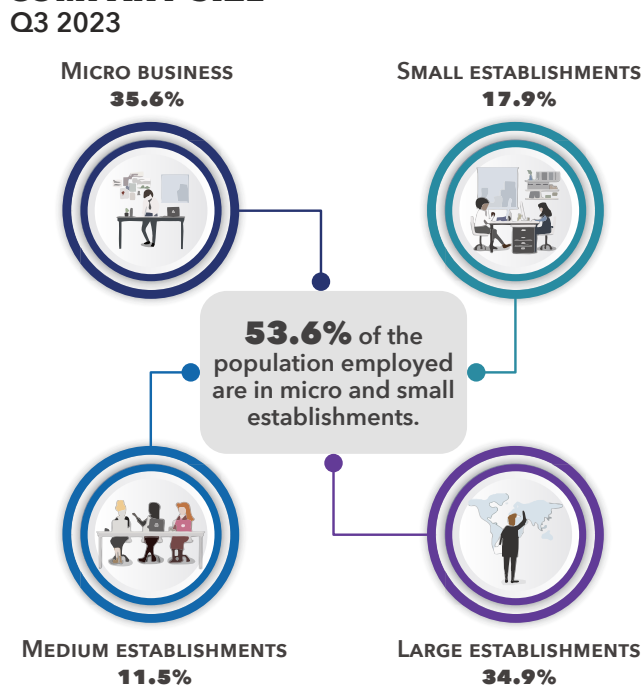
Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,239,216 workers who receive an income are considered.

POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q3 2023



SERVICES	658,545
538,262	MANUFACTURING
298,818	TRADE
137,023	AGRIBUSINESS
107,576	CONSTRUCTION
22,770	MINING
48,599	UNSPECIFIED

POPULATION EMPLOYED BY COMPANY SIZE Q3 2023



The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

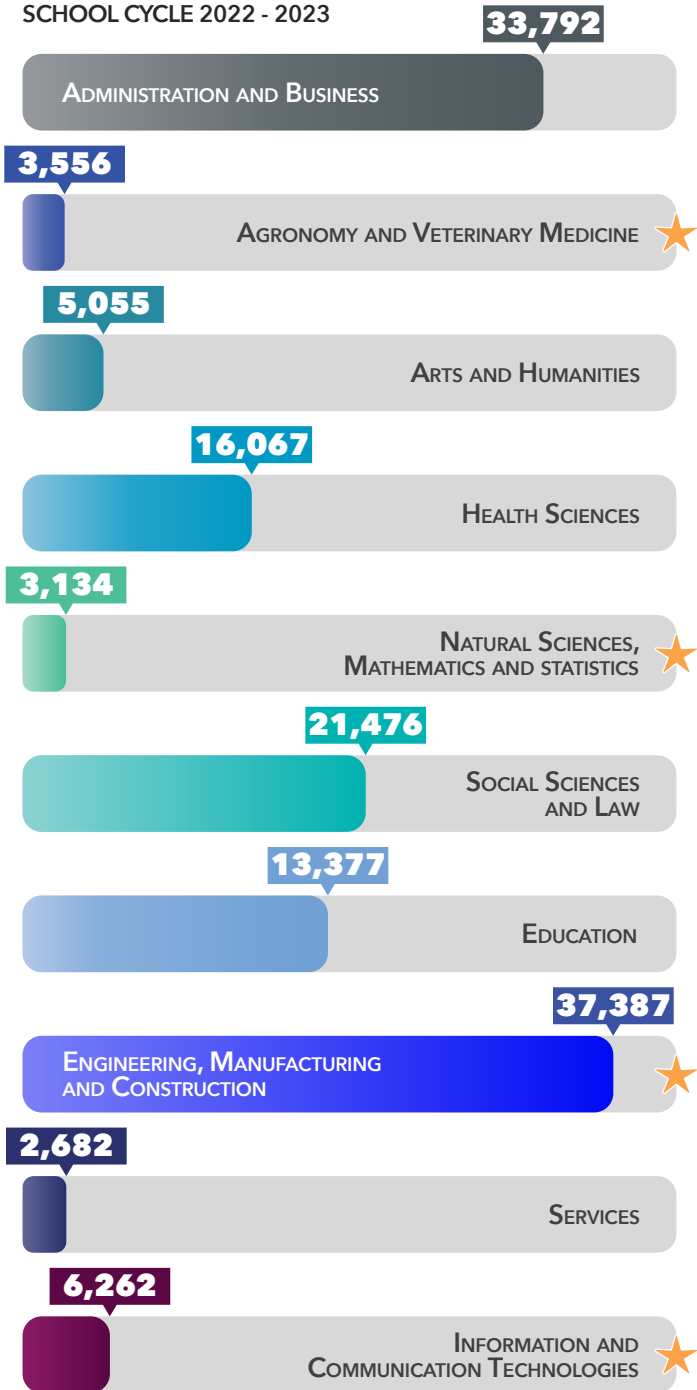
Source: CIES based on INEGI, ENOE data.
Note: Data for the second quarter is excluded due to the contingency. *M.S. refers to Minimum Salary.

HIGHER EDUCATION

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

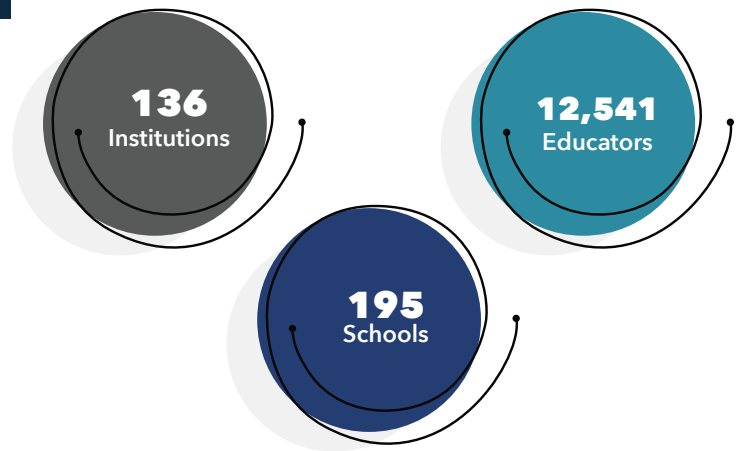
SUPERIOR EDUCATION ENROLLMENT

BY FIELDS OF STUDY
SCHOOL CYCLE 2022 - 2023



★ STEM*

STATE HIGHER EDUCATION INFRASTRUCTURE



SUPERIOR EDUCATION IN THE STATE

BY LEVEL
SCHOOL CYCLE 2022 - 2023

LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
DEGREE	28,495	122,620	18,269
HIGH - LEVEL TECHNICIAN	4,786	11,347	1,907
MASTER	2,309	6,669	2,848
SPECIALTY	663	1,378	105
DOCTORATE	155	774	235
TOTAL	36,408	142,788	23,364

During the 2022-2023 school year, the most in-demand Fields of Study in the state were **Engineering, Manufacturing, and Construction**; **Business and Administration**; and **Social Sciences and Law**.

STEM* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

\$901,942

STATE GVA TO Q2 2023
CONSTANT MP

\$1,116,143

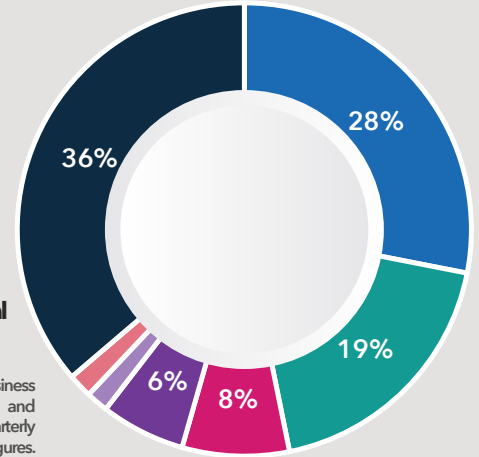
STATE GVA TO Q2 2023
CURRENT MP

\$289,940

GVA PER CAPITA (Q2 2023)
CURRENT PESOS

GROSS VALUE ADDED PER SECTOR - TO Q2 2023

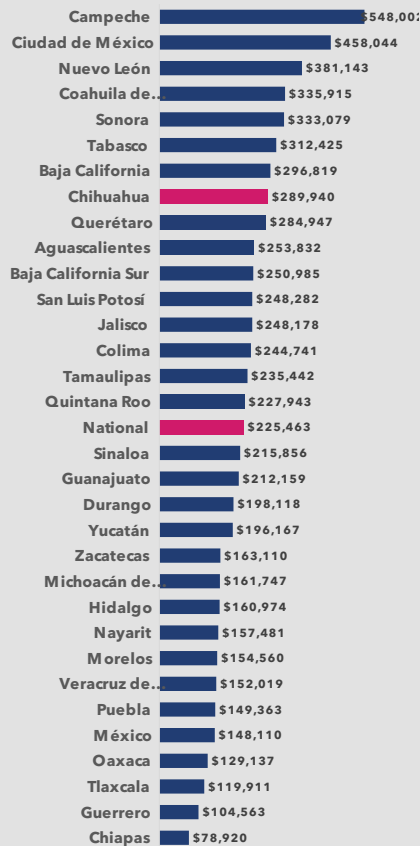
- Manufacturing Industry
- Services
- Trade
- Agribusiness
- Construction
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%



Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accommodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (QISEA) at Q2 2023 with original figures. Therefore, the information may present adjustments in each quarter.

GVA PER CAPITA PER STATE

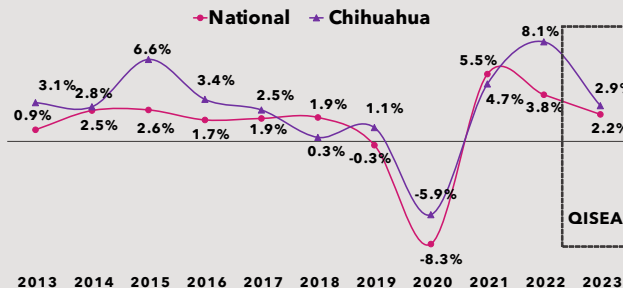
NUMBERS IN CURRENT PESOS
ESTIMATED TO Q2 2023



GVA per capita of Chihuahua State is **\$289,940** current pesos, equivalent to **\$16,274** dollars.

GROSS VALUE ADDED VARIATION

2013 TO Q2 2023*



Based on data published by the Bank of Mexico in November 2023, the expected growth of the National GDP for 2023 is 3.37% and for 2024 is 2.18%.

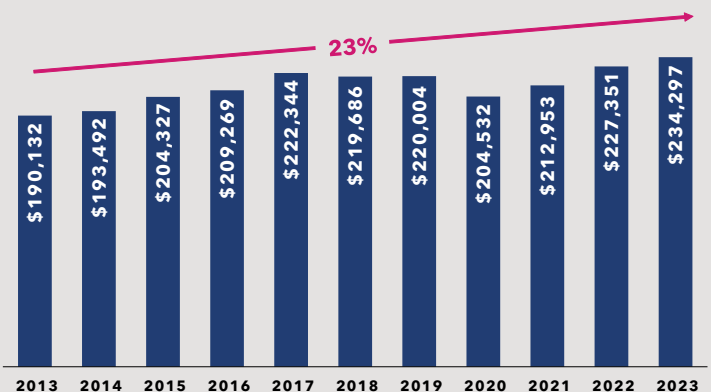
*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q2 2023 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q3 2023. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

GROSS VALUE ADDED GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2013 TO Q2 2023

GDP per capita at constant prices in Chihuahua grew by **23%** from 2013 to 2023.

In Q2 2023, the National GDP per capita at constant prices in 2018 was: **\$181,041** Pesos



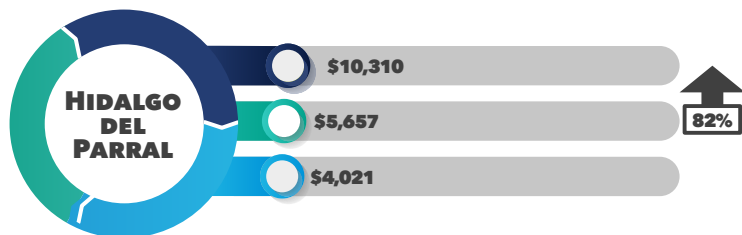
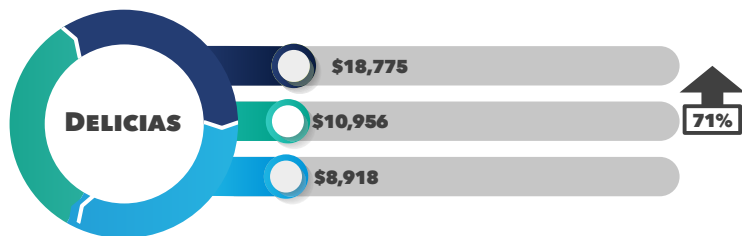
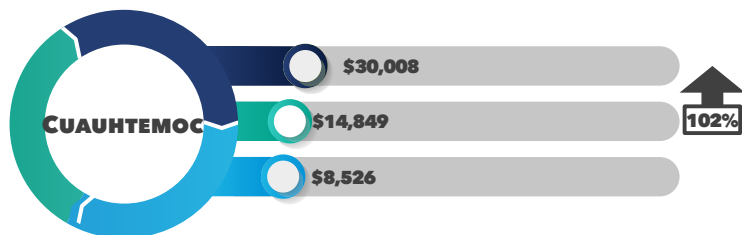
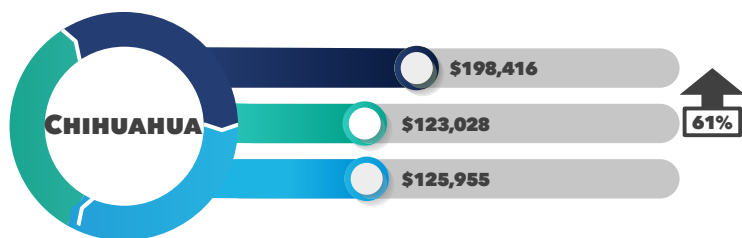
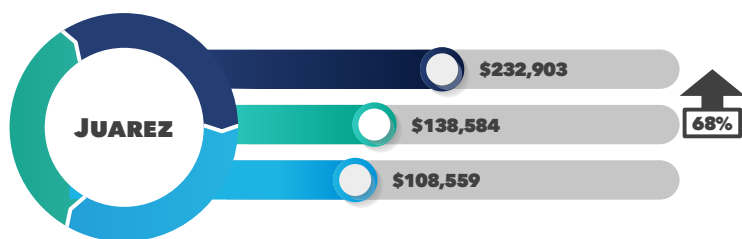
TOTAL GROSS PRODUCTION

The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

GROSS PRODUCTION MAIN MUNICIPALITIES

NUMBERS IN MILLIONS PESOS
2019 ECONOMIC CENSUS - FINAL RESULTS

● 2019 \$542,573 MP
 ● 2014 \$320,012 MP
 ● 2009 \$272,985 MP
 ↑ Percentage growth 2014 to 2019



GROSS PRODUCTION BY COMPANY SIZE

IN THE STATE OF CHIHUAHUA
2019 ECONOMIC CENSUS - FINAL RESULTS

LARGE
54.9%



MEDIUM
19.5%



SMALL
13.6%



MICRO
12.0%



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

ECONOMIC GROWTH

2.9%

TOTAL STATE
AVERAGE ANNUAL VARIATION 2023
SEASONALLY ADJUSTED SERIES

2.6%

TOTAL STATE
QUARTER VARIATION IN Q2 2023
SEASONALLY ADJUSTED SERIES

-4.7%

ENERGY SECTOR
ANNUAL VARIATION IN Q2 2023
ORIGINAL SERIES

26.2%

CONSTRUCTION SECTOR
ANNUAL VARIATION IN Q2 2023
ORIGINAL SERIES

-0.9%

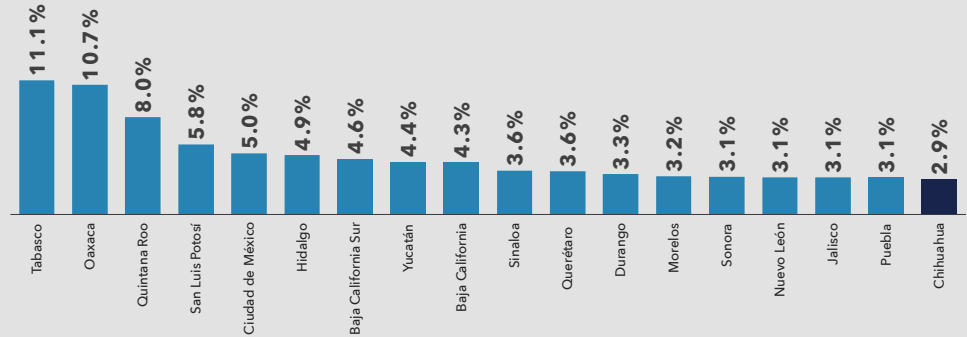
MANUFACTURING SECTOR
ANNUAL VARIATION IN Q2 2023
ORIGINAL SERIES

-4.5%

MINING SECTOR
ANNUAL VARIATION IN Q2 2023
ORIGINAL SERIES

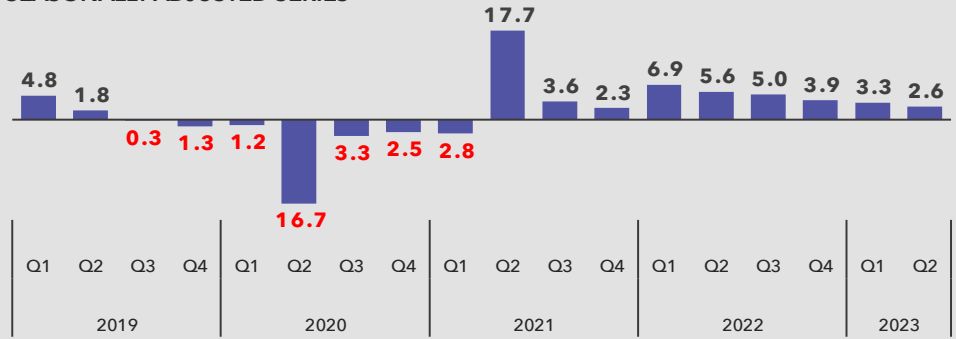
AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q2 2023
SEASONALLY ADJUSTED SERIES

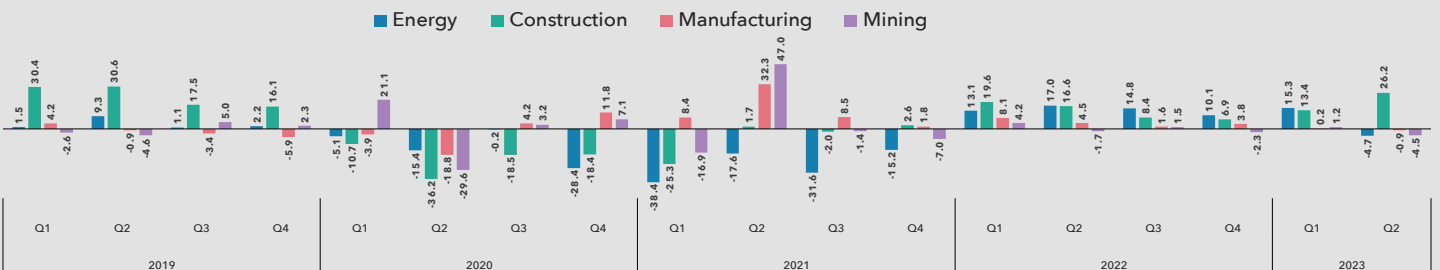


ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR
SEASONALLY ADJUSTED SERIES



ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



FOREIGN DIRECT INVESTMENT

Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

\$443.2 MD

TOTAL FDI RECEIVED AT Q3 2023

\$1,517.8 MD

TOTAL FDI RECEIVED ACCUMULATED TO Q3 2022

\$1,269.2 MD

MANUFACTURING FDI RECEIVED ACCUMULATED TO Q3 2023

FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE OF CHIHUAHUA - Q3 2023

Based on the Federal Secretary of Economy data, Mexico registered 32.9 billion dollars in Foreign Direct Investment (FDI) as of the third quarter of 2023.

During the same period, Chihuahua received 1,517.8 million dollars, contributing 4.6% of the national total, and the state is ranked 4th as the recipient of FDI after Mexico City, Nuevo León and Sonora.



TYPE OF FDI IN THE STATE - Q3 2023

45.1%
Reinvestment of Earnings



54.8%
Intercompany Accounts



0.1%
New Investments



FDI BY SECTOR

ACCUMULATED 2013 TO Q3 2023 IN THE STATE OF CHIHUAHUA

68.3%
Manufacture



11.4%
Mining



3.3%
Financial Services



10.5%
Transport



0.9%
Media Information



0.3%
Construction



2.0%
Trade



0.7%
Energy



FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q3 2023 - FIGURES IN BILLIONS OF DOLLARS



*Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, because in many cases is where the companies corporate headquarters are located.

States that attracted the most FDI

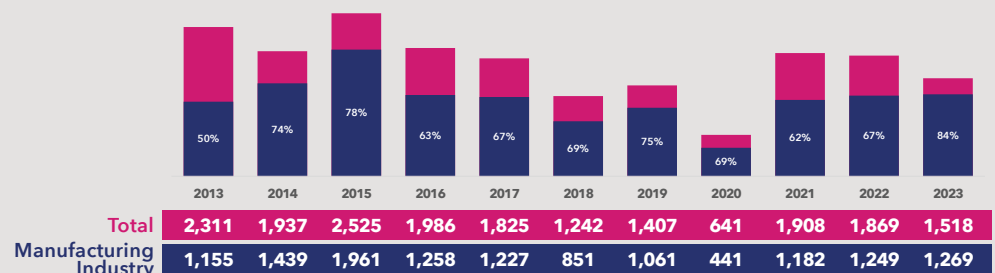
10.58	Cd. de México	1.41	San Luis Potosí
2.83	Nuevo León	1.39	Aguascalientes
2.54	Sonora	1.36	Jalisco
1.52	Chihuahua	1.19	Baja California
1.47	Edo. de México	1.02	Puebla

States that attracted less FDI

0.21	Hidalgo	0.04	Colima
0.19	Michoacán	0.04	Oaxaca
0.16	Morelos	0.04	Guerrero
0.16	Yucatán	0.04	Chiapas
0.12	Tabasco	0.02	Campeche

FOREIGN DIRECT INVESTMENT IN THE STATE

2013 TO Q3 2023 - NUMBERS IN MILLION OF DOLLARS



MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

456,669

POPULATION EMPLOYED
OCTOBER 2023

481

ESTABLISHMENTS
OCTOBER 2023

\$206,614

IMMEX VALUE ADDED
ACCUMULATED TO 2023 (MP)

\$105,730

REMUNERATIONS PAID
ACCUMULATED TO 2023 (MP)

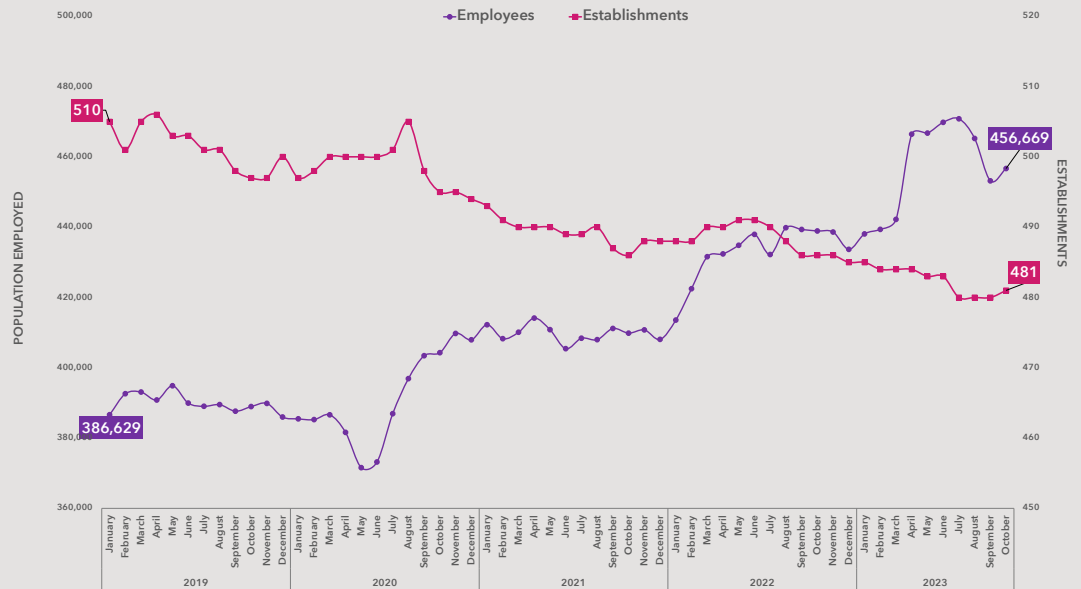
\$42,382

NATIONAL INPUTS CONSUMED
ACCUMULATED TO 2023 (MP)

\$58,502

GOODS AND SERVICES
CONSUMED ACCUMULATED TO 2023 (MP)

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED IN THE STATE - 2019 TO OCTOBER 2023

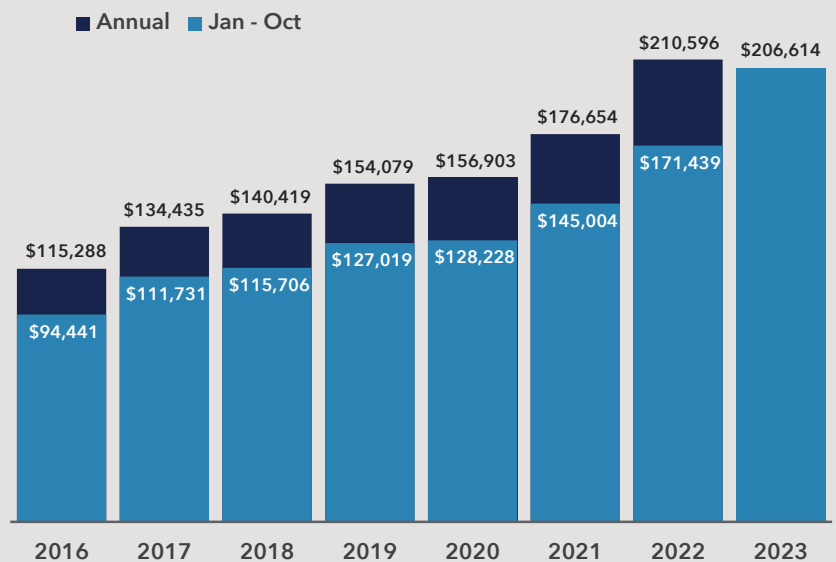


To October 2023, the number of IMMEX employees grew 4.05%, 17,758 more jobs than in the same month of 2022.

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - OCT 2023

State	Employees	State	Establishments
Chihuahua	456,669	Baja California	936
Baja California	380,239	Nuevo León	687
Nuevo León	347,111	Chihuahua	481
Coahuila	294,177	Coahuila	395
Tamaulipas	247,815	Tamaulipas	365
Guanajuato	189,214	Guanajuato	345
Jalisco	171,561	Jalisco	288
Mexico State	150,304	Mexico State	274
Querétaro	120,494	Querétaro	249
Sonora	111,197	Sonora	216
San Luis Potosí	99,050	San Luis Potosí	182
Puebla	81,264	Puebla	172
Aguascalientes	70,830	Aguascalientes	89
Durango	49,384	Durango	73
Yucatán	23,517	Mexico City	67
Ciudad de México	21,665	Veracruz	58
Mexico City	21,100	Yucatán	45
Other entities	140,919	Other entities	258
Total	2,976,510	Total	5,180

IMMEX VALUE ADDED IN THE STATE - FIGURES IN MILLION PESOS



MINING SECTOR

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

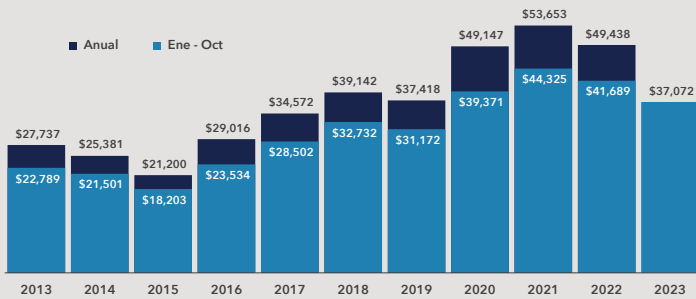
STATE MINING PRODUCTION VALUE

\$37,072 MP

11.5% OF THE TOTAL - 4TH NATIONAL PLACE

STATE MINING PRODUCTION VALUE

OCTOBER 2023 - MAIN METALS
FIGURES IN MILLIONS PESOS



As of October 2023, the cumulative value of mining production decreased by 11.1% compared to the same period in 2022.

PRODUCTION VALUE PER STATE

ACCUMULATED TO OCTOBER 2023 - MAIN STATES
FIGURES IN MILLIONS PESOS

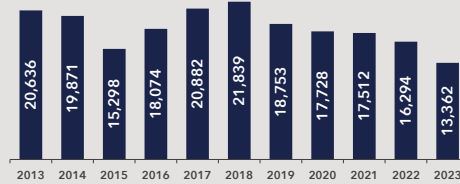


PRODUCTION VOLUME

JANUARY - OCTOBER 2023 - MAIN METALS

GOLD PRODUCTION

2013 TO OCTOBER 2023 - KILOGRAMS

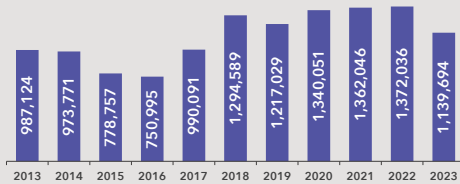


5th National Place

Sonora	29%
Zacatecas	21%
Guerrero	15%
Durango	14%
Chihuahua	12%

SILVER PRODUCTION

2013 TO OCTOBER 2023 - KILOGRAMS

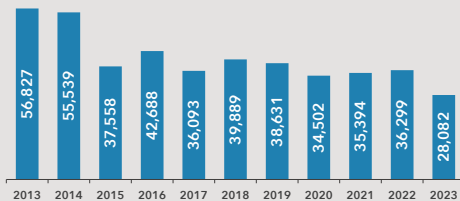


2nd National Place

Zacatecas	33%
Chihuahua	22%
Durango	22%
Sonora	7%
Otros	16%

LEAD PRODUCTION

2013 TO OCTOBER 2023 - TONNES

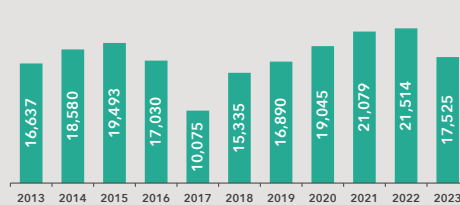


2nd National Place

Zacatecas	59%
Chihuahua	14%
Durango	10%
Oaxaca	4%
Otros	13%

COPPER PRODUCTION

2013 TO OCTOBER 2023 - TONNES

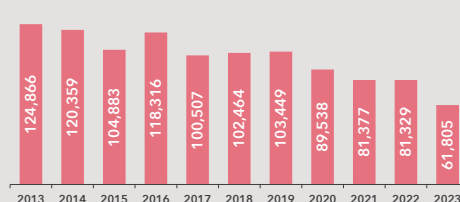


4th National Place

Sonora	77%
Zacatecas	12%
San Luis Potosí	4%
Chihuahua	3%
Otros	4%

ZINC PRODUCTION

2013 TO OCTOBER 2023 - TONNES



3rd National Place

Zacatecas	44%
Durango	19%
Chihuahua	11%
México	7%
Otros	19%

*National place and percentage of participation based on cumulative 2023.

EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).

\$17.82

EXCHANGE RATE IN PESOS
AVERAGE 2023

4.4%

STATE ANNUAL INFLATION
NOVEMBER 2023

5.3%

GOODS
ANNUAL NATIONAL INFLATION - NOV 2023

5.3%

SERVICES
ANNUAL NATIONAL INFLATION - NOV 2023

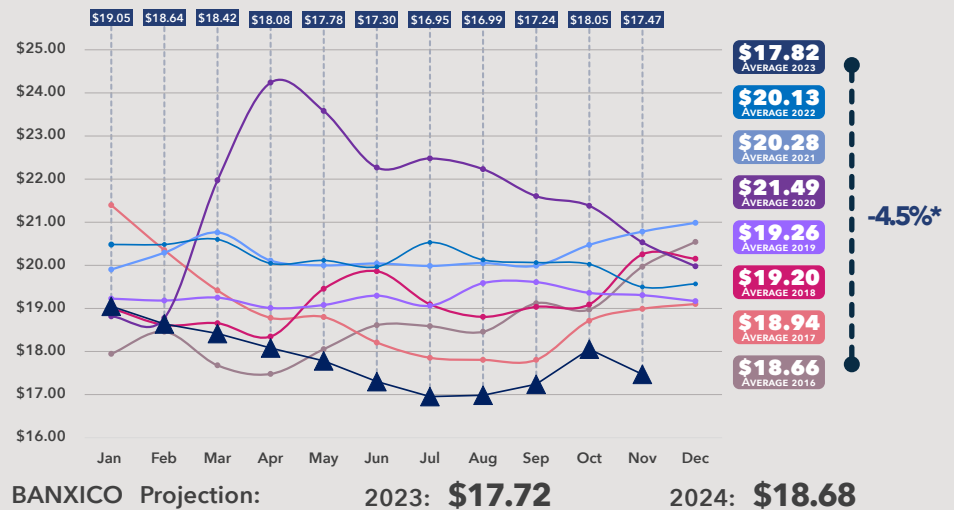
2.9%

AGRIBUSINESS
ANNUAL NATIONAL INFLATION - NOV 2023

0.2%

ENERGY
ANNUAL NATIONAL INFLATION - NOV 2023

MONTHLY AVERAGE EXCHANGE RATE VARIATION 2016 TO NOVEMBER 2023. - FIGURES IN PESOS

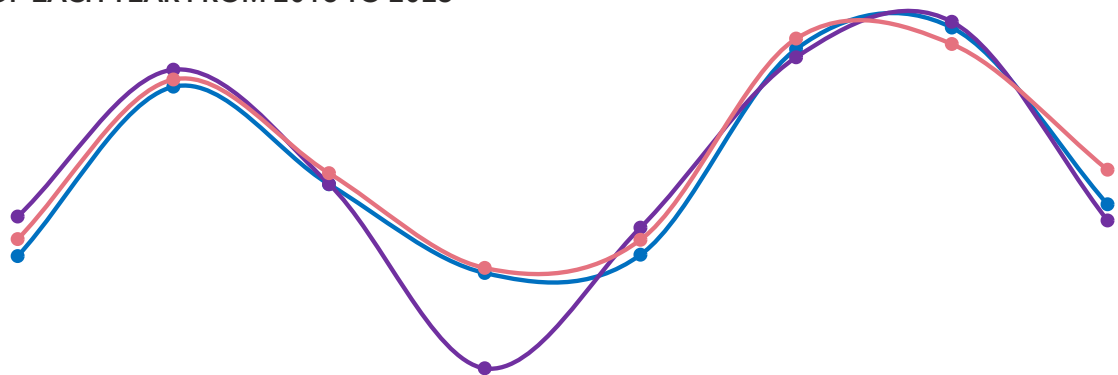


*Depreciation from 2016 to date.

Source: CIES based on Bank of Mexico (BANXICO) data.

ANNUAL INFLATION

NOVEMBER OF EACH YEAR FROM 2016 TO 2023



	2016	2017	2018	2019	2020	2021	2022	2023
• National	3.3%	6.6%	4.7%	3.0%	3.3%	7.4%	7.8%	4.3%
• Juárez	4.1%	7.0%	4.7%	1.1%	3.9%	7.2%	7.9%	4.0%
• Chihuahua	3.6%	6.8%	4.9%	3.1%	3.6%	7.6%	7.5%	5.0%

In November 2023, Juarez presented an annual inflation of 4.0% lower than it was during the same period in 2022 by 3.9%. The value for Chihuahua is 5.0% lower than in November 2022, which was 7.5%; while the national inflation is 4.3%.

TOTAL EXPORTS

It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

\$18,655 MD

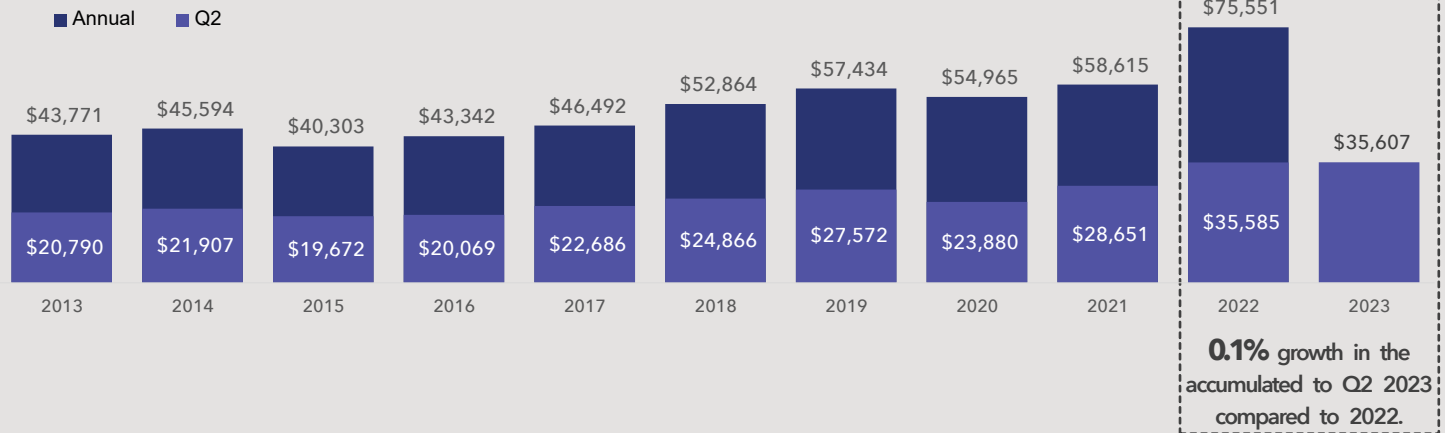
TOTAL EXPORTS
Q2 2022

\$35,585 MD

TOTAL EXPORTS
ACCUMULATED TO Q2 2022

TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

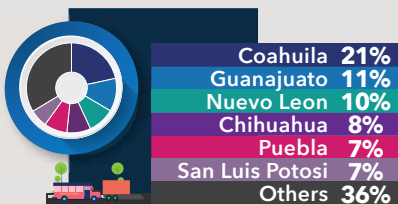
2013 TO Q2 2023 - FIGURES IN MILLION DOLLARS



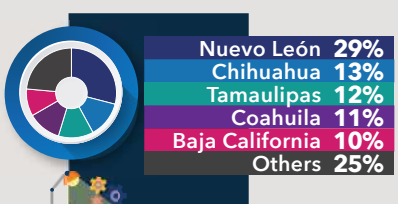
EXPORTS BY MAIN SUBSECTORS

TO Q2 2023 - PERCENTAGE PARTICIPATION

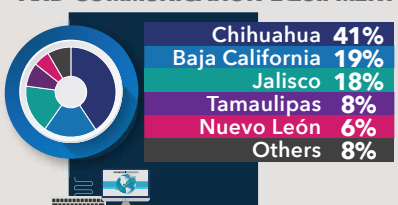
MANUFACTURING OF TRANSPORTATION EQUIPMENT



ELECTRICAL APPLIANCE MANUFACTURING



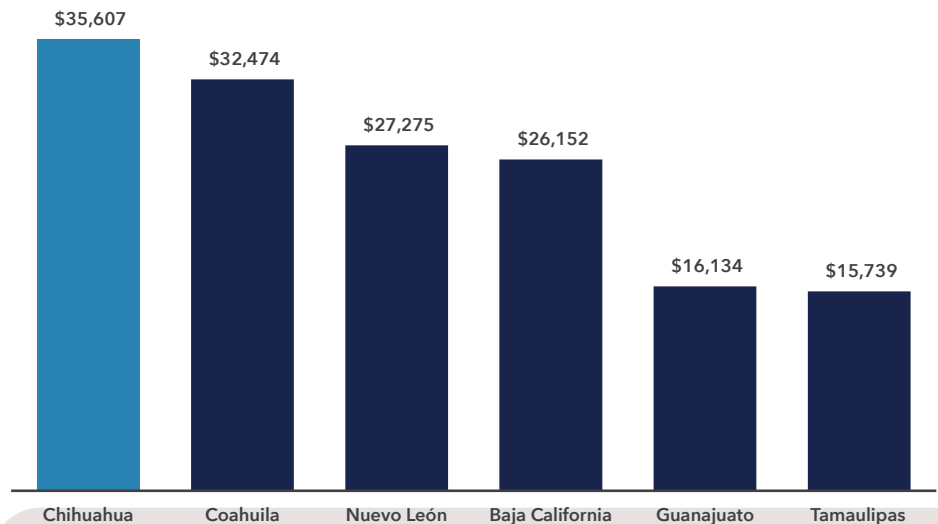
COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q2 2023

- FIGURES IN MILLION DOLLARS



In the accumulated period up to the second quarter of 2023, Chihuahua, Coahuila, Nuevo León, Baja California, Guanajuato y Tamaulipas accounted **\$153,380 MDD, 58.5%** of the total national exports.

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

National Total Remittances

\$47,071.4 MD

Guanajuato

1°

8.6%
OF THE NATIONAL TOTAL

Jalisco

2°

8.6%
OF THE NATIONAL TOTAL

Chihuahua

14°

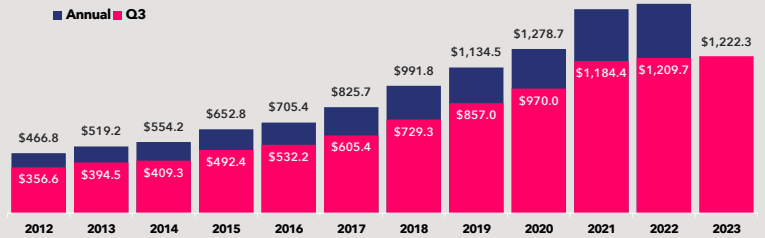
2.6%
OF THE NATIONAL TOTAL

○ NATIONAL PLACE

From 2012 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.2%.

REMITTANCE INCOME IN THE STATE

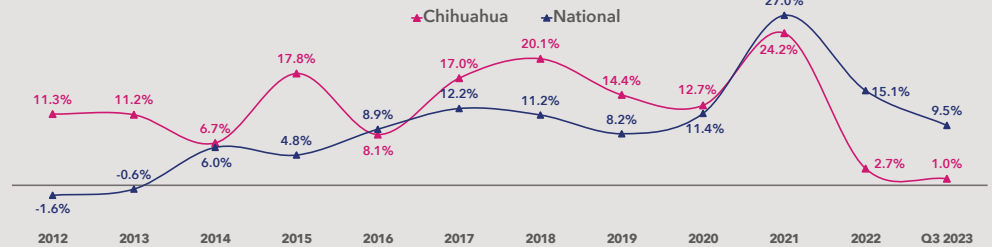
2012 TO Q3 2023 - FIGURES IN MILLION DOLLARS



As of September 2023, the average annual growth trend of remittances from abroad was 1.0%.

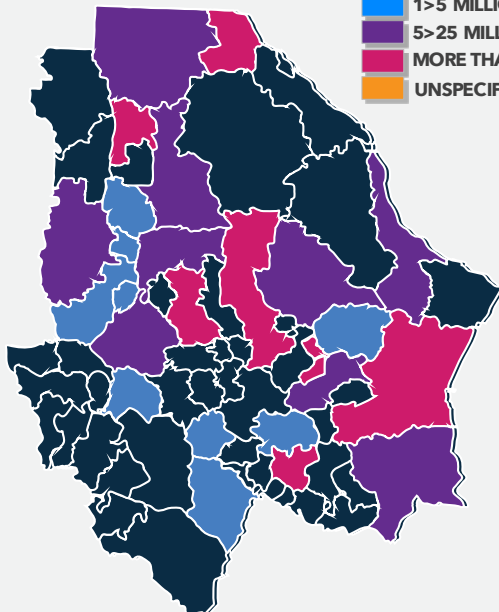
ANNUAL VARIATION IN REMITTANCE INCOME

2012 TO Q3 2023



BY MUNICIPALITY

- 0 > 1 MILLION DOLLARS (41)
- 1 > 5 MILLION DOLLARS (9)
- 5 > 25 MILLION DOLLARS (8)
- MORE THAN 25 MILLION DOLLARS (8)
- UNSPECIFIED (1)



State 1,222.3

Juárez	354.0	Julimes	1.8
Chihuahua	285.5	Bocoyna	1.6
Delicias	128.0	Temósachic	1.6
Cuahtémoc	71.0	Valle de Zaragoza	1.4
Hidalgo del Parral	69.8	Matachí	1.0
Nuevo Casas Grandes	54.9	Nonoava	1.0
Camargo	37.3	Satevó	0.9
Meoqui	34.1	Janos	0.8
Jiménez	23.1	San Francisco de Borja	0.8
Saucillo	19.8	Santa Bárbara	0.7
Ascensión	19.2	Chinipas	0.6
Namiquipa	17.7	Rosales	0.6
Ojinaga	17.2	Allende	0.5
Guerrero	16.4	Santa Isabel	0.5
Buenaventura	12.8	Guachochi	0.5
Aldama	12.1	Gran Morelos	0.4
Madera	9.1	Praxedis G. Guerrero	0.3
Gómez Farías	4.9	Guazapares	0.3
Ignacio Zaragoza	4.3	Guadalupe y Calvo	0.3
Balleza	2.9	Others	12.7

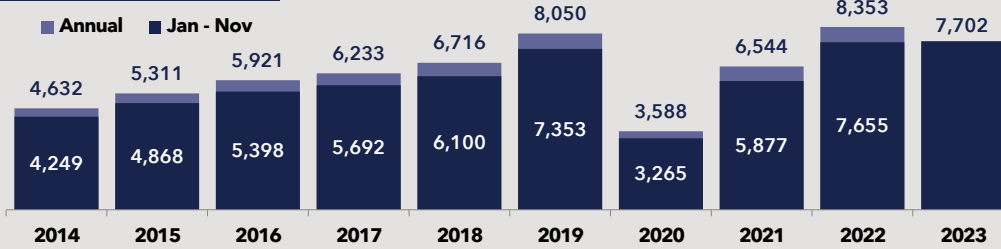
TOURISM SECTOR

Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

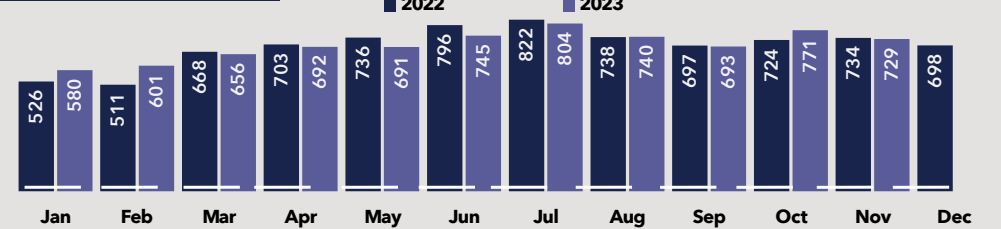
NUMBER OF VISITORS IN THE STATE

2014 A 2023 - FIGURES IN THOUSANDS OF VISITORS

ACCUMULATED



MONTHLY FIGURE



\$15,011 MP

ECONOMIC DISTRIBUTION
JAN - NOV 2023

7,702 THOUSAND

VISITORS
JAN - NOV 2023

66.58%

HOTEL OCCUPANCY RATE
NOVEMBER 2023

805

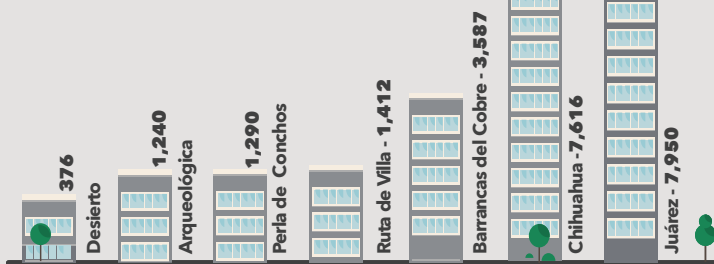
LODGING ESTABLISHMENTS
NOVEMBER 2023

23,471

ROOMS
NOVEMBER 2023

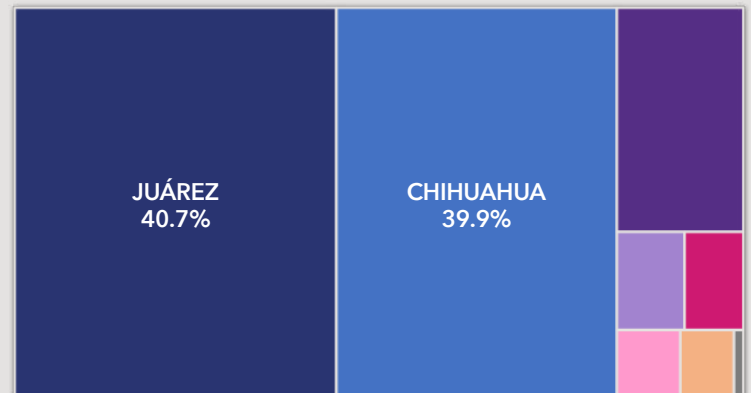
ROOMS

BY TOURISTIC REGION



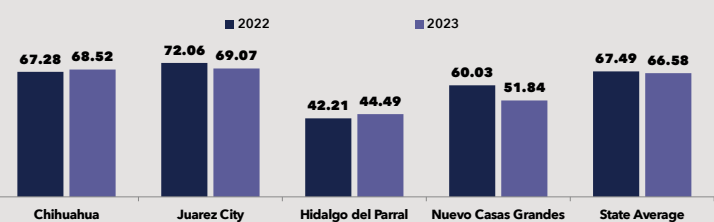
ECONOMIC DISTRIBUTION

BY TOURISTIC REGION - JAN - NOV 2023
FIGURES IN PERCENTAGE



HOTEL OCCUPANCY RATE

PERCENTAGE AS OF NOVEMBER



*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

To November 2023, there was a tourist economic distribution of **\$15,011 MP**.

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

3,831 THOUSAND
AIRPORT TRAFFIC
STATE ACCUMULATED TOTAL TO 2023

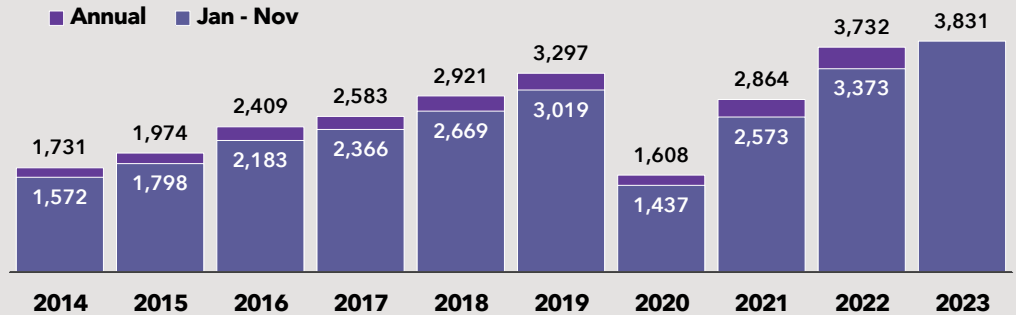
2,084 THOUSAND
AIRPORT TRAFFIC
JUAREZ ACCUMULATED TOTAL TO 2023

1,747 THOUSAND
AIRPORT TRAFFIC
CHIHUAHUA ACCUMULATED TOTAL TO 2023

150,366
PASSENGERS PER TRAIN
ACCUMULATED TO 2023

AIRPORT TRAFFIC

2014 TO 2023 - FIGURES IN THOUSANDS PASSENGERS

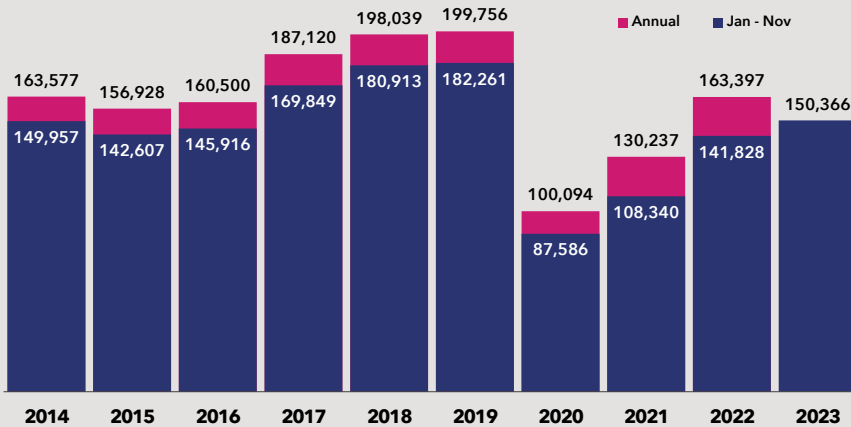


Through November 2023, 3,831 thousand air passengers have been received; 13.6% more than in the same period of 2022.

Source: CIES with Central North Airport Group (OMA) data.

NUMBER OF PASSENGERS PER TRAIN

2014 TO NOVEMBER 2023



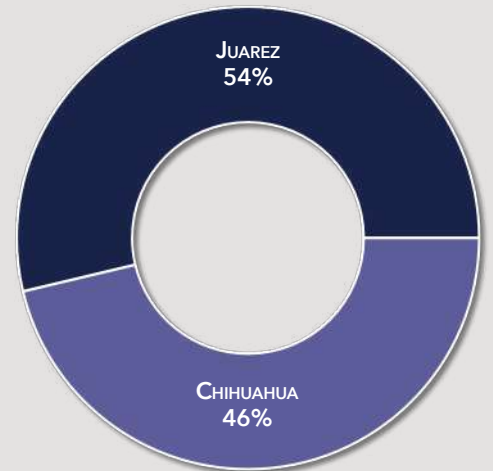
PASSENGERS TRAFFIC

BY CLASS TYPE - ACCUMULATED TO 2023



PASSENGERS TRAFFIC

BY AIRPORT LOCATION
- ACCUMULATED TO NOVEMBER 2023



54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data.

*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until November 2023, there was an increase of 6.0% compared to the same period of the previous year

Source: CIES based on Ferrocarril Mexicano "Ferromex" data.

WORKERS WITH IMSS INSURANCE ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

SECTOR	Variation									
					Monthly		So far this year		During the administration	
	Aug 21	Dec 22	Oct 23	Nov 23	Oct 23/Nov 23	%	Dec 22/Nov 23	%	Aug 21/Nov 23	%
	933,227	962,905	993,563	993,266	-297	-0.03%	30,361	3.2%	60,039	6.4%
Manufacturing	488,392	502,009	505,606	503,759	-1,847	-0.4%	1,750	0.3%	15,367	3.1%
Services	173,516	181,950	190,146	190,121	-25	-0.01%	8,171	4.5%	16,605	9.6%
Mining	11,636	11,336	10,821	10,754	-67	-0.6%	-582	-5.1%	-882	-7.6%
Water and Electricity	4,816	4,988	5,170	5,149	-21	-0.4%	161	3.2%	333	6.9%
Comms. & Transportation	44,759	46,503	49,226	49,625	399	0.8%	3,122	6.7%	4,866	10.9%
Agribusiness	20,854	19,180	19,735	19,818	83	0.4%	638	3.3%	-1,036	-5.0%
Trade	146,109	150,212	159,943	161,405	1,462	0.9%	11,193	7.5%	15,296	10.5%
Construction	43,145	46,727	52,916	52,635	-281	-0.5%	5,908	12.6%	9,490	22.0%
Region	933,227	962,903	993,563	993,266	-297	-0.03%	30,361	1.1%	60,039	6.4%
Juárez	484,240	503,255	512,935	512,045	-890	-0.2%	8,790	1.7%	27,805	5.7%
Chihuahua	275,086	289,954	304,852	305,792	940	0.3%	15,838	5.5%	30,706	11.2%
Delicias	65,321	64,009	64,963	65,127	164	0.3%	1,118	1.7%	-194	-0.3%
Cuauhtémoc	57,559	55,849	59,743	59,916	173	0.3%	4,067	7.3%	2,357	4.1%
Parral	27,764	27,762	28,268	27,892	-376	-1.3%	130	0.5%	128	0.5%
Nuevos Casas Grandes	23,257	22,076	22,802	22,494	-308	-1.4%	418	1.9%	-763	-3.3%

Source: CIES based on IMSS data. Regions based on State Government zoning.

WORKERS WITH IMSS INSURANCE ACCORDING TO MUNICIPALITY AND STATE REGION

Region	Municipality	2021/Aug	2022/Dec	2023/Oct	2023/Nov	Monthly Variation	So far this year	Generated during the administration	
Juárez Region	Ahmadá	2,118	2,419	2,493	2,560	67	141	442	
	Guadalupe	157	234	193	225	32	-9	68	
	Juárez	481,432	499,977	509,853	508,872	-981	8,895	27,440	
	Praxedis G. Guerrero	533	625	396	388	-8	-237	-145	
	Juárez Region	484,240	503,255	512,935	512,045	-890	8,790	27,805	
	Aldama	1,747	1,888	1,873	1,920	47	32	173	
Chihuahua Region	Aquiles Serdán	1,080	1,212	1,247	1,226	-21	14	146	
	Chihuahua	267,614	281,569	296,268	297,078	810	15,509	29,464	
	Coyame del Sotol	42	42	46	46	0	4	4	
	Dr. Belisario Domínguez	8	4	4	4	0	0	-4	
	Gran Morelos	92	95	88	84	-4	-11	-8	
	Manuel Benavides	27	25	11	12	1	-13	-15	
	Nonoava	19	16	18	18	0	2	-1	
	Ojinaga	3,489	3,853	4,052	4,153	101	300	664	
	San Francisco de Borja	25	18	15	15	0	-3	-10	
	Santa Isabel	131	247	265	270	5	23	139	
	Satevó	812	985	965	966	1	-19	154	
	Chihuahua Region	275,086	289,954	304,852	305,792	940	15,838	30,706	
	Delicias Region	Camargo	7,726	6,742	7,143	7,241	98	499	-855
		Coronado	11	8	8	8	0	0	-3
Delicias		35,079	34,116	35,261	35,319	58	1,203	240	
Jiménez		7,470	7,948	7,490	7,503	13	-445	33	
Julimes		378	338	316	319	3	-19	-59	
La Cruz		79	87	77	85	8	-2	6	
López		117	179	209	173	-36	-6	56	
Meoqui		9,866	10,576	10,483	10,436	-47	-140	570	
Rosales		1,855	1,576	1,655	1,699	44	123	-156	
San Francisco de Conchos		97	96	93	96	3	0	-1	
Saucillo		2,643	2,343	2,228	2,248	20	-95	-395	
Delicias Region		65,321	64,009	64,963	65,127	164	1,118	-194	
Parral Region		Allende	563	499	426	431	5	-68	-132
	Balleza	77	81	77	76	-1	-5	-1	
	Batopilas	4	11	192	9	-183	-2	5	
	El Tule	1	3	3	2	-1	-1	1	
	Guachochil	874	921	861	859	-2	-62	-15	
	Guadalupe y Calvo	1,815	1,900	1,969	1,922	-47	22	107	
	Hidalgo del Parral	21,186	20,953	21,286	21,212	-74	259	26	
	Huejotitán	1	1	1	1	0	0	0	
	Matamoros	131	130	117	111	-6	-19	-20	
	Morelos	0	0	0	0	0	0	0	
	Rosario	5	7	5	7	2	0	2	
	San Francisco del Oro	778	787	681	687	6	-100	-91	
	Santa Bárbara	2,244	2,389	2,567	2,493	-74	104	249	
	Valle de Zaragoza	85	80	83	82	-1	2	-3	
Parral Region	27,764	27,762	28,268	27,892	-376	130	128		
Cuauhtémoc Region	Bachíniva	649	504	564	569	5	65	-80	
	Bocoyna	872	1,055	1,291	1,287	-4	232	415	
	Carichí	110	99	98	97	-1	-2	-13	
	Chínipas	1,146	1,076	1,085	1,085	0	9	-61	
	Cuauhtémoc	39,719	39,724	42,744	42,892	148	3,168	3,173	
	Cusihuiriachi	536	529	477	476	-1	-53	-60	
	Gomez Farías	926	822	862	863	1	41	-63	
	Guazapares	62	46	46	49	3	3	-13	
	Guerrero	3,115	2,453	2,766	2,731	-35	278	-384	
	Madera	4,735	3,989	3,961	4,024	63	35	-711	
	Maguarichí	0	2	52	42	-10	40	42	
	Matachi	416	347	358	354	-4	7	-62	
	Moris	3	4	1	0	-1	-4	-3	
	Namiquipa	1,502	1,488	1,639	1,642	3	154	140	
Ocampo	2,503	2,486	2,199	2,192	-7	-294	-311		
Riva Palacio	613	556	831	832	1	276	219		
Temósachic	64	54	58	55	-3	1	-9		
Urique	585	611	707	723	16	112	138		
Unachi	3	4	4	3	-1	-1	0		
Cuauhtémoc Region	57,559	55,849	59,743	59,916	173	4,067	2,357		
Nuevos Casas Grandes Region	Ascensión	2,565	2,585	2,644	2,652	8	67	87	
	Buenaventura	3,233	2,995	3,127	3,028	-99	33	-205	
	Casas Grandes	1,019	725	740	711	-29	-14	-308	
	Galeana	304	357	390	367	-23	10	63	
	Ignacio Zaragoza	731	559	573	574	1	15	-157	
Nuevos Casas Grandes Region	Janos	1,123	918	886	918	32	0	-205	
	Nuevos Casas Grandes	14,282	13,937	14,442	14,244	-198	307	-38	
	Nuevos Casas Grandes Region	23,257	22,076	22,802	22,494	-308	418	-763	
	Total	933,227	962,905	993,563	993,266	-297	30,361	60,039	

Source: CIES based on IMSS data.

ECONOMIC UNITS NOVEMBER 2023

MSME's	National	Structure	Chihuahua	Structure
Micro	5,163,024	93.2%	116,276	90.1%
Small	295,368	5.3%	9,834	7.6%
Medium	51,507	0.9%	1,651	1.3%
Large	31,177	0.6%	1,257	1.0%
Total	5,541,076	100%	129,018	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	22,049	0.4%	80	0.1%
Secondary	652,552	11.8%	10,693	8.3%
Commerce	2,408,657	43.5%	53,040	41.1%
Services	2,457,818	44.4%	65,205	50.5%
Total	5,541,076	100%	129,018	100%

Source: CIES based on INEGI data, DENU. *Figures expressed in number of units.

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2017	\$88.36	
01/01/2017	\$80.04	
01/01/2016	\$73.04	
01/01/2015	\$70.10	

Source: National Minimum Salary Commission.

*Made up of municipalities in the border with United States of America. ** The rest of the country's municipalities and the territorial divisions of Mexico City.

BORDER CROSSINGS OCTOBER 2023

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berendo	1,345	10	0
Puente Libre Córdoba - Las Américas	1,044,263	10	71,409
Rodrigo Quevedo (Palomas)	217,741	10	14,293
Puente La Caseta (El Tomillo)	61,677	10	6,215
Puente El Porvenir	8,196	10	0
Puente Juárez Santa Fé	2,552,236	10	0
Puente Ojinaga	225,051	10	9,566
Puente San Jerónimo	165,995	10	154,316
Puente El Buen Vecino	123,853	10	0
Puente Zaragoza - Ysleta	1,186,117	10	539,027
Puente Ysleta DCL (Express)	123,065	10	0
Total	5,709,539	110	794,826

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

VEHICLE CAPACITY

CARS, TRUCKS, BUSES, AND PREFERENTIAL.
2018 - 2022. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022
January	1,476	1,546	1,546	1,448	1,624
February	1,193	1,251	1,299	1,257	1,400
March	1,486	1,432	1,309	1,535	1,647
April	1,426	1,527	828	1,524	1,741
May	1,403	1,430	956	1,549	1,692
June	1,438	1,509	1,211	1,609	1,683
July	1,982	1,777	1,422	1,864	1,941
August	1,564	1,646	1,370	1,724	1,848
September	1,386	1,428	1,272	1,557	1,666
October	1,426	1,459	1,440	1,613	1,728
November	1,458	1,456	1,262	1,629	1,705
December	1,217	1,794	1,564	1,963	2,022
Total	17,455	18,255	15,479	19,272	20,698

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.

TERRITORIAL EXTENSION AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
Total Surface	1,961,008 KM2	247,087 KM2	13%
International Border	4,108 KM	913 KM	22%
USA Border	3,152 KM	913 KM	29%

Source: CIES based on INEGI data.

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q3 2023

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,788,603	3,851,651	3,297,787	6,116,958	2,994,844	3,576,222	129,406,736
Economically Active Population (EAP) ^{2/}	1,857,281	1,864,066	1,526,864	2,961,497	1,463,755	1,684,163	60,992,668
Unemployed	45,297	52,473	59,203	95,254	42,998	55,867	1,825,196
Employed	1,811,984	1,811,593	1,467,661	2,866,243	1,420,757	1,628,296	59,167,472
Primary	52,430	137,023	44,529	63,912	125,642	87,120	6,712,568
Secondary	568,106	668,608	587,160	941,241	417,497	494,025	14,712,831
Tertiary	1,105,749	957,363	827,030	1,850,070	850,311	1,021,176	37,358,994
Government and International Organizations	54,257	67,371	39,899	74,861	52,077	57,319	2,302,334
Unspecified	85,699	48,599	8,942	11,020	27,307	25,975	383,079
Employment Information	664,998	653,985	496,069	1,057,644	579,669	701,796	32,601,277
Informal Sector	338,841	282,609	297,935	636,306	301,200	374,508	16,685,227
Rates							
Labor Informality	36.7	36.1	33.8	36.9	40.8	43.1	55.1
Employment in the Informal Sector	18.7	15.6	20.3	22.2	21.2	23.0	28.2
Unemployment Rate ^{3/}	2.4	2.8	3.9	3.2	2.9	3.3	3.0

Source: CIES based on INEGI data, ENOE.

GVA BY MAIN ACTIVITY SECTORS

Q2 2023 - FIGURES IN MILLIONS OF PESOS AT 2018 PRICES.

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	9,776,444	42%	253,291	28%	3%	10 ^o
Trade	4,774,792	20%	168,884	19%	4%	9 ^o
Agribusiness	807,170	3%	68,699	8%	9%	3 ^o
Construction	1,477,800	6%	54,317	6%	4%	9 ^o
Mining	985,623	4%	14,228	2%	1%	9 ^o
Generation and Transmission of Electrical Energy, Gas and Water	334,457	1%	15,492	2%	5%	8 ^o
Manufacturing Industries	5,234,692	22%	327,030	36%	6%	7 ^o
GVA Total in millions of pesos at constant prices of 2018	23,390,977	100%	901,942	100%	3.3%	8^o
GVA Total in millions of pesos at current prices	29,454,660		1,116,143		3.9%	8^o

Source: CIES based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q2 2023, with original figures.

FDI PER SECTOR IN THE STATE

2013 TO Q3 2023 - MILLION DOLLARS

Sector	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Manufacturing industries	1,155	1,439	1,961	1,258	1,227	851	1,061	441	1,182	1,249	1,269
Mining	535	370	257	152	145	123	14	-28	355	118	143
Transport, mail and storage	359	124	193	395	436	77	60	8	130	240	0
Trade	44	43	38	24	29	36	48	25	61	21	24
Information in mass media	119	-166	4	32	20	27	46	42	23	62	-31
Financial and insurance services	-83	107	48	45	40	36	99	123	89	53	68
Business support services	8	12	6	1	2	0	-0	-2	7	-0	0
Generation, transmission, and distribution of energy	60	0.06	0	20	-37	73	22	-4	-14	10	10
Construction	11	-9	0	19	6	23	17	-13	9	11	-19
Others	104	17	17	40	-44	-3	40	50	65	104	53
Total	2,311	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,518

Source: CIES based on data from the Federal Secretary of Economy. Preliminary figures. *Note: The methodology for measuring and reporting foreign direct investment (FDI) to Mexico was developed by the Secretary of Economy and the Bank of Mexico together, following the recommendations of two international organizations and their respective documents: International Monetary Fund (IMF), Balance of Payments Manual, 5th Edition (BPM5) Chapter XVIII, 1993. Organization of Economic Cooperation and Development (OECD): Benchmark Definition of Foreign Direct Investment. Fourth edition (BD4), 2008. Preliminary information due to change in methodology. 47

MAIN PRODUCTS EXPORTED IN THE STATE OF CHIHUAHUA

BY PRODUCT FRACTION - Q2 2023 AMOUNT IN MD

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, components and accessories manufacturing	\$16,666,327
336 Transportation equipment manufacturing	\$8,603,139
339 Other manufacturing industries	\$3,241,029
335 Electrical accessories, devices and electrical energy generation equipment manufacturing	\$2,076,931
333 Machinery and equipment manufacturing	\$1,695,559
332 Metal products manufacturing	\$699,736
311 Food industry	\$480,773
326 Rubber and plastic industry	\$404,731
212 Mining of metallic and non-metallic minerals, except oil and gas	\$306,534
111 Agriculture	\$304,982
325 Chemical industry	\$216,010
112 Animal breeding	\$188,369
331 Basic metal industries	\$187,770
327 Products based on non-metallic minerals manufacturing	\$166,620
337 Furniture, mattresses and blinds manufacturing	\$108,392
Unspecified sub-sectors	\$83,827
312 Beverage and tobacco industry	\$63,374
322 Paper industry	\$46,753
316 Leather and fur finished, and leather, fur and substitute materials products manufacturing	\$35,722
314 Manufacture of textile products, except for clothing	\$30,862
Total general	\$35,607,440

Source: CIES based on INEGI data.

FDI PER FEDERAL ENTITY

2013 TO Q3 2023 - MILLION DOLLARS

State	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	Q2 2023	Period Sum
Mexico City	5,835	6,127	5,909	6,750	5,106	5,837	8,778	6,994	5,505	11,122	10,580	78,543
Nuevo León	2,215	1,579	3,362	3,346	1,996	3,676	3,275	3,143	3,292	4,429	2,828	33,139
Mexico State	4,608	3,581	2,960	2,408	3,761	2,334	2,933	2,385	1,536	2,293	1,474	30,274
Jalisco	2,938	1,685	3,138	2,102	1,553	1,015	1,571	2,134	2,142	2,978	1,355	22,610
Chihuahua	2,311	1,937	2,525	1,986	1,825	1,242	1,407	641	1,908	1,869	1,518	19,168
Coahuila de Zaragoza	1,805	1,625	1,367	1,210	2,673	3,290	1,492	852	1,039	873	666	16,891
Guanajuato	2,621	1,318	1,753	1,333	1,678	2,470	796	199	1,798	1,563	963	16,492
Baja California	1,291	1,223	1,167	1,567	1,679	1,631	1,184	1,195	2,223	1,874	1,190	16,224
San Luis Potosí	2,008	1,065	1,899	815	1,406	1,766	854	913	702	323	1,408	13,160
Tamaulipas	1,732	724	1,103	1,150	1,543	1,514	1,630	708	1,273	979	370	12,727
Veracruz de Ignacio de la Llave	1,703	1,271	1,589	1,046	915	962	1,081	1,001	935	0	718	11,220
Puebla	1,505	1,057	791	1,167	954	644	2,044	583	628	797	1,022	11,191
Querétaro	927	1,129	1,442	1,075	986	1,228	1,169	861	880	719	617	11,033
Sonora	2,089	815	610	506	368	155	450	582	899	464	2,539	9,478
Agua Calientes	69	979	813	595	1,576	1,197	452	744	42	988	1,393	8,458
Zacatecas	3,973	759	108	533	458	302	746	-406	1,320	9	367	8,169
Baja California Sur	421	229	352	511	569	443	465	608	1,085	817	947	6,447
Sinaloa	605	400	429	435	762	415	263	744	543	871	408	5,874
Michoacán de Ocampo	2,248	211	419	194	295	437	298	273	1,034	167	195	5,770
Quintana Roo	930	224	325	297	479	591	664	161	471	456	736	5,336
Oaxaca	1,943	483	297	196	485	488	57	244	-93	158	43	4,376
Others	2,564	-83	1,570	-46	935	446	991	1,632	646	929	1,589	26,622
Total	48,354	30,351	35,944	31,189	34,018	34,101	34,617	28,211	31,829	36,310	32,926	357,146

Note: It is worth mentioning that Mexico City has a high concentration of FDI, since in many cases, corporate headquarters are located there. *Information ordered based on the accumulated data from 2013 to Q3 2023.

TOTAL EXPORTS

2012 TO Q2 2023 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2023	262,104	35,607	13.6%
2022	521,137	75,551	14.5%
2021	440,821	58,615	13.3%
2020	375,145	54,965	14.7%
2019	417,580	57,434	13.8%
2018	400,710	52,864	13.2%
2017	351,726	46,492	13.2%
2016	324,901	43,342	13.3%
2015	337,170	40,303	12.0%
2014	347,560	45,594	13.1%
2013	329,563	43,771	13.3%
2012	320,014	41,765	13.1%

Source: CIES based on INEGI data.

MINING PRODUCTION BY MUNICIPALITY

JANUARY - OCTOBER 2023

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	5.0	0	98	0	0
Chínipas	2,829.7	207,422	0	0	0
Cusihuiriachi	46.5	48,430	336	0	62
Guadalupe y Calvo	1,640.9	376,179	8,098	0	27,015
Guazapares	0.0	121,509	0	0	0
Hidalgo del Parral	54.7	2,082	0	0	0
Madera	3,633.3	146,841	0	0	0
Matamoros	0.0	0	125	0	0
Ocampo	3,939.6	87,519	0	0	0
San Francisco del Oro	24.6	17,196	4,226	1,112	9,518
Santa Bárbara	165.7	95,077	15,199	4,516	24,970
Urique	981.5	37,377	0	11,897	240
Temósacac	40.0	62	0	0	0
Total	13,362	1,139,694	28,082	17,525	61,805

Source: CIES based on INEGI data.

CHIHUAHUA POSITION

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
	Q2 2023						
Gross Value Added		Millions of constant Pesos of 2013	\$ 23,390,977	\$ 901,942	3.9%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 227,973	\$ 289,940	n/a	9°	Camp., Cd.Mex, Tab.
Population	Q3 2023	People	129,406,736	3,851,651	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,992,668	1,864,066	3.1%	10°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,167,472	1,811,593	3.1%	11°	Mx, Cd.Mex, y Jal
IMSS Employment	2023/Nov	Insured	22,409,268	993,266	4.4%	7°	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE							
Exports	Q2 2023	Thousand dollars	\$ 262,104	\$ 35,607	13.6%	1°	Chih., Coah., B.C.
INVESTMENT							
FDI	Q3 2023	Thousand dollars	\$ 32,926	\$ 1,517.8	4.6%	4°	Cd.Mex, N.L. y Jal
FDI Manufacture		Thousand dollars	\$ 17,494.6	\$ 1,269.2	7.3%	4°	Cd.Mex, N.L. y Pue
Manufacturing Production	Oct 2023	Thousand dollars	\$ 485,815.8	\$ 7,161.7	1.5%	17°	NL, Gto. y Mx.
IMMEX							
Jobs	Oct 2023	Employees	2,976,510	456,669	15%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,180	481	9%	3°	B.C., N.L. y Chih
Added value*	Jan - Oct 2023	Thousand dollars	166,747	11,597	7%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	43,985	9,976	23%	1°	Chih, B.C. y Tam
MINING PRODUCTION							
	Jan - Oct 2023		0	0	0	0°	0
Gold		Kilograms	110,483	13,362	12%	5°	Son., Zac y Dgo.
Silver		Kilograms	5,191,825	1,139,694	22%	2°	Zac., Chih y Dgo.
Lead		Tonnes	196,636	28,082	14%	2°	Zac., Chih. y Dgo.
Copper		Tonnes	611,841	17,525	3%	4°	Son, Zac y S.L.P
Zinc		Tonnes	552,535	61,805	11%	3°	Zac, Dgo y Chih
AGRICULTURE PRODUCTION							
	2022						
Peanut seed		Tonnes	221.0	221.0	100%	1°	Chihuahua
Peach nurseries		Plant	10,000.0	10,000.0	100%	1°	Chihuahua
Apple nurseries		Plant	404,000.0	404,000.0	100%	1°	Chihuahua
Zempoalcochitl (bulk)		Bulk	984.0	984.0	100%	1°	Chihuahua
Pistachio		Tonnes	66.8	65.6	98%	1°	Chih., B.C. y B.C.S
Whole oat grain		Tonnes	6,874.3	6,261.4	91%	1°	Chih., Mich. y Pue.
Apple		Tonnes	808,906.0	688,788.7	85%	1°	Chih., Coah. y Pue.
Cottonseed		Tonnes	909,809.2	700,014.8	77%	1°	Chih., B.C. y Coah.
Green forage wheat		Tonnes	17,119.4	11,746.6	69%	1°	Chih., Son. y Dgo.
Walnut		Tonnes	177,581.7	106,128.7	60%	1°	Chih., Son. y Coah.
Cherry		Tonnes	144.5	85.9	59%	1°	Chih. y Pue.
Potato seed		Tonnes	11,926.0	6,698.0	56%	1°	Chih., Sin. y Son.
Walnut nurseries		Plant	270,000.0	150,000.0	56%	1°	Chih. y N.L.
Chopped alfalfa		Tonnes	3,212,507.4	1,697,261.8	53%	1°	Chih., Son. y B.C.
Green forage oats		Tonnes	10,502,262.8	2,573,529.3	25%	1°	Chih., Dgo. y Zac.
Onion		Tonnes	1,528,450.1	293,695.4	19%	1°	Chih., Gto. y Zac.
Green forage triticale		Tonnes	299,060.8	55,584.0	19%	1°	Chih., Dgo. y Jal.
LIVESTOCK PRODUCTION							
	2022						
Bovine Milk		Thousand liters	13,104,851.6	1,242,356.2	9%	4°	Jal., Coah. y Dgo.
Caprine Milk		Thousand liters	168,614.9	7,803.1	5%	5°	Coah., Gto. y Dgo.
Bovine Meat		Tonnes	2,175,576.8	91,141.2	4%	9°	Ver., Jal. y S.L.P
Live Cattle		Tonnes	3,933,268.5	167,220.7	4%		
Turkey Meat		Tonnes	18,216.3	633.4	3%	9°	Yuc., Pue. y Mx.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT). Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

GOVERNMENT OF THE STATE OF CHIHUAHUA

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